

Bill and Jill

**now realize more than ever
that life is not guaranteed**

and want to ensure that their kids would be taken care of if something were to happen to them. But life is busy, and they don't know the costs and time considerations of creating a will.



To learn more about Bill and Jill's story, scan the QR code or visit BillandJill.willplan.org



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Sophia

just lost her husband

One of her most important questions is how to take care of her daughter and still make a significant impact on her local church. Her friend Susan has given her some ideas, but she's still navigating the details.



To learn more about Sophia's journey, scan the QR code or visit [Sophia.willplan.org](https://sophia.willplan.org)



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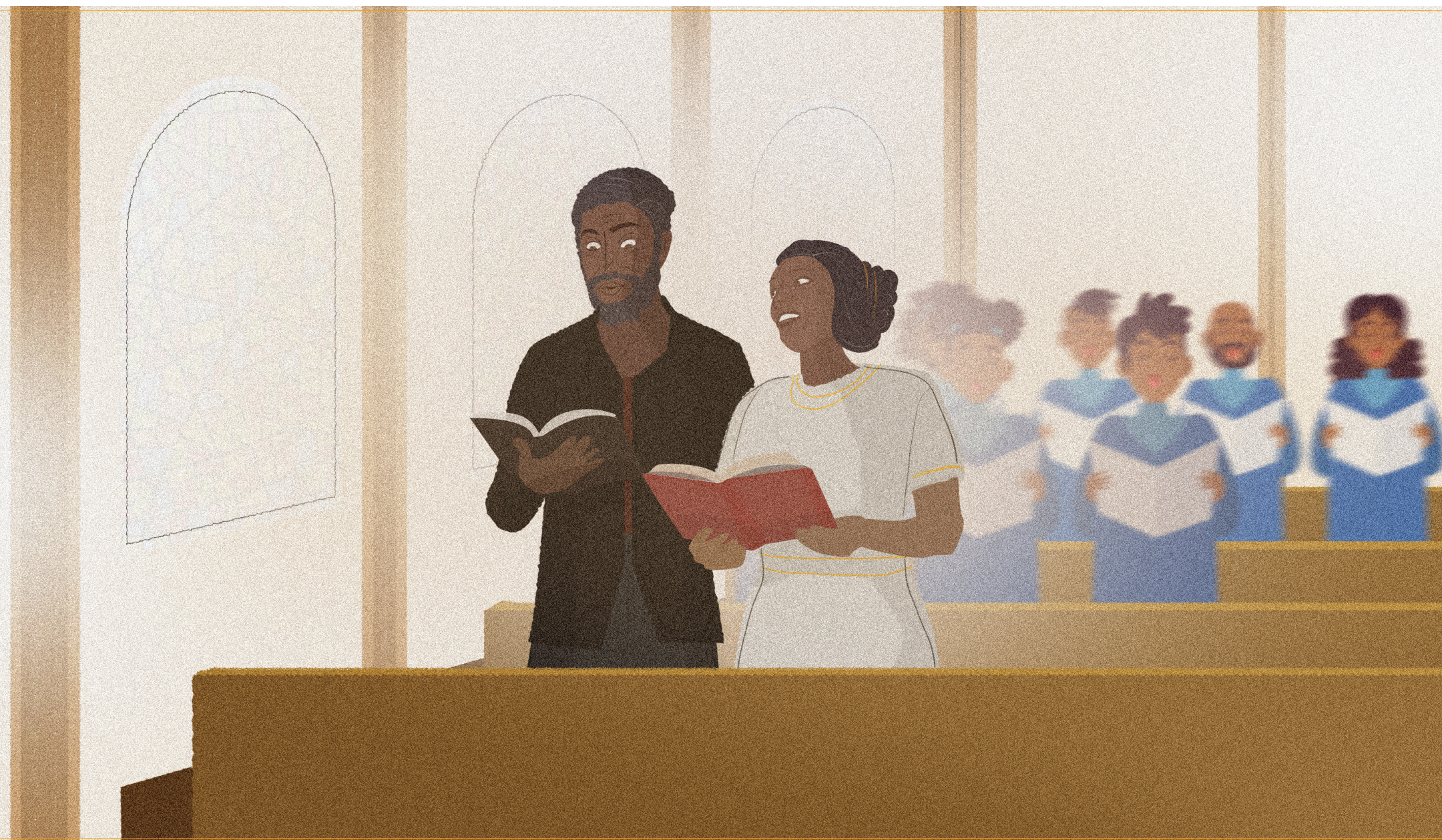
Sherry and Gary

are ready to retire next year.

They need some advice on tax implications and ways to navigate this next stage in life. They are prepared to get more involved at church but want to ensure their bills are taken care of before they retire and give a significant donation to the children's programs.



To learn more about Sherry and Gary's next steps—scan the QR code or visit SherryandGary.willplan.org



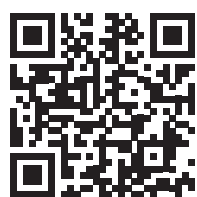
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Mariah

travels the world

for her work and loves it. But she's feeling the urge to do something more tangible to impact the world around her. Like her investments, she wants to spread her donation to multiple entities to see which can do the most with her funds. She wants to learn how to navigate the tax benefits and connect with the right organizations to make the most of this opportunity.



To learn more about Mariah's story—
scan the QR code or visit **[Mariah.willplan.org](https://mariah.willplan.org)**



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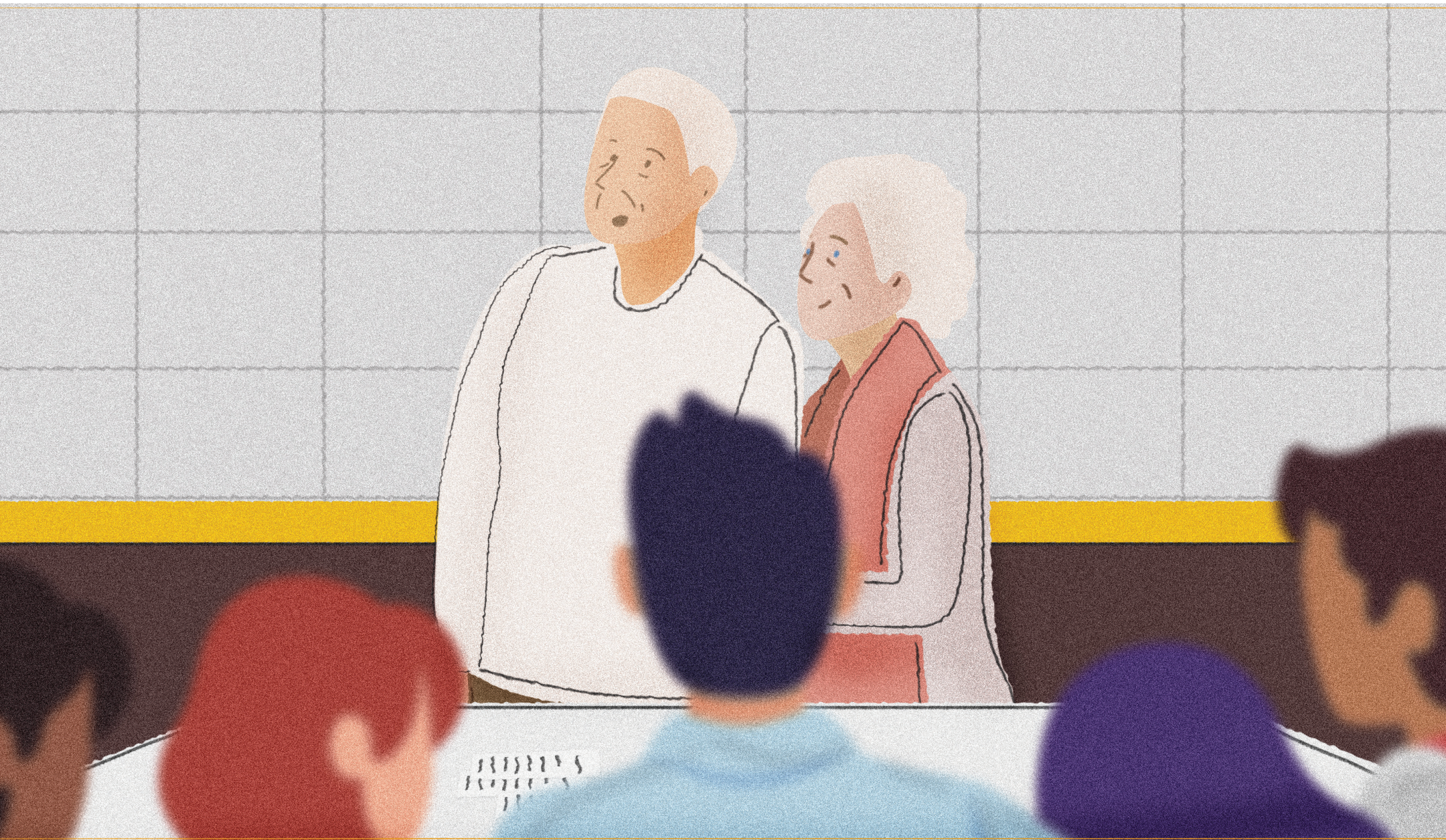
Jim and Donna

are in good health,

happily retired, and love their community. They want to pass on their legacy of giving to their grandchildren and want them to have a say in how they begin to make donations with their funds each year. They've called a family meeting to explore interests and gauge how to move forward with exciting contributions that all can see the fruit of.



To learn more about Jim and Donna's journey—
scan the QR code or visit JimandDonna.willplan.org



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Carol

is 80 and living with gratitude every day.

She had a friend tell her about ways to take advantage of new tax benefits so that she could help in a greater capacity. She is as excited as ever to help the youth program at her church continue to grow. But Carol still has questions.



To learn more about Carol's journey—
scan the QR code, or visit Carol.willplan.org



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