

Sherry and Gary

are ready to retire next year.

They need some advice on tax implications and ways to navigate this next stage in life. They are prepared to get more involved at church but want to ensure their bills are taken care of before they retire and give a significant donation to the children's programs.



To learn more about Sherry and Gary's next steps—scan the QR code or visit willplan.org/SherryandGary



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